

1 PAUL J. PASCUZZI, State Bar No. 148810  
2 JASON E. RIOS, State Bar No. 190086  
3 THOMAS R. PHINNEY, State Bar No. 159435  
4 FELDERSTEIN FITZGERALD WILLOUGHBY  
5 PASCUZZI & RIOS LLP  
6 500 Capitol Mall, Suite 2250  
7 Sacramento, California 95814  
8 Telephone: (916) 329-7400  
9 Facsimile: (916) 329-7435  
10 Email: ppascuzzi@ffwplaw.com  
11 jrios@ffwplaw.com  
12 tphinney@ffwplaw.com  
13

8 ORI KATZ, State Bar No. 209561  
9 ALAN H. MARTIN, State Bar No. 132301  
10 SHEPPARD, MULLIN, RICHTER & HAMPTON LLP  
11 A Limited Liability Partnership  
12 Including Professional Corporations  
13 Four Embarcadero Center, 17<sup>th</sup> Floor  
14 San Francisco, California 94111-4109  
15 Telephone: (415) 434-9100  
16 Facsimile: (415) 434-3947  
17 Email: okatz@sheppartmullin.com  
18 amartin@sheppardmullin.com

14 Attorneys for The Roman Catholic Archbishop of  
15 San Francisco

16 UNITED STATES BANKRUPTCY COURT  
17 NORTHERN DISTRICT OF CALIFORNIA  
18 SAN FRANCISCO DIVISION

18 In re:  
19 THE ROMAN CATHOLIC ARCHBISHOP  
20 OF SAN FRANCISCO,  
21 Debtor and  
22 Debtor in Possession.

Case No. 23-30564

Chapter 11

**NOTICE OF FILING OF SEVENTH  
MONTHLY FEE STATEMENT OF  
GLASSRATNER ADVISORY & CAPITAL  
GROUP, LLC D/B/A B. RILEY ADVISORY  
SERVICES FOR PAYMENT OF FEES  
AND REIMBURSEMENT OF EXPENSES  
INCURRED FROM MARCH 1, 2024  
THROUGH MARCH 31 2024**

[No Hearing Required]

<b>Name of Applicant:</b>	<b>GlassRatner Advisory &amp; Capital Group, LLC d/b/a B. Riley Advisory Services</b>
Authorized to Provide Services to:	Debtor
29Period for Which Compensation and Reimbursement is Sought:	March 1, 2024 through March 31, 2024
Amount of Compensation Requested:	\$40,873.50
Net of 20% Holdback:	\$32,698.80
Amount of Expenses Requested:	\$113.36
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$32,812.16

Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Establishing Procedures and Authorizing Payment of Professional Fees and Expenses on a Monthly Basis* [Dkt. No. 212] (the “Monthly Compensation Order”), and the *Order Authorizing Employment of GlassRatner Advisory & Capital Group, LLC d/b/a B. Riley Advisory Services as Financial Advisor* [Dkt. No. 168] (the “Retention Order”), GlassRatner Advisory & Capital Group, LLC d/b/a B. Riley Advisory Services (“B. Riley”) hereby submits this statement (the “Fee Statement”) seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the debtor and debtor in possession in the above-captioned chapter 11 case (the “Debtors”), for the period from March 1, 2024 through March 31, 2024 (the “Fee Period”). By this seventh statement, B. Riley seeks payment in the amount of \$32,812.16, which comprises (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Fee Period, and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Debtor based on hourly rates.

Attached hereto as **Exhibit 1** is a summary of B. Riley’s professionals by individual, setting forth the (a) name and title of each individual who provided services during the Fee Period, (b) aggregate hours spent by each individual, (c) hourly billing rate for each such individual, and (d) amount of fees earned by each B. Riley professional during the Fee Period. Attached hereto as **Exhibit 2** is a summary of the services rendered and compensation sought by project category

1 during the Fee Period.

2 Attached hereto as **Exhibit 3** is a summary of expenses incurred and reimbursement sought,  
3 by expense category, during the Fee Period.

4 Finally, attached hereto as **Exhibit 4**, are records of B. Riley's fees incurred during the  
5 period March 1, 2024 through March 31, 2024, consisting of contemporaneously maintained time  
6 entries for each professional in increments of tenths (1/10) of an hour.

7 In accordance with the Monthly Compensation Order, responses, or objections to this Fee  
8 Statement, if any, must be filed and served within 14 days (or the next business day if such day is  
9 not a business day) following the date this Fee Statement is served (the "Objection Deadline").

10 Upon the expiration of the Objection Deadline, the Debtors are to pay B. Riley 80% of the  
11 fees and 100% of the expenses requested in this Fee Statement.

12 Dated: April 19, 2024

FELDERSTEIN FITZGERALD WILLOUGHBY  
PASCUZZI & RIOS

14 By: /s/ Paul. J. Pascuzzi  
15 PAUL J. PASCUZZI  
16 JASON E. RIOS  
THOMAS R. PHINNEY

Attorneys for The Roman Catholic  
Archbishop of San Francisco

18 Dated: April 19, 2024

19 SHEPPARD, MULLIN, RICHTER & HAMPTON  
LLP

20 By: /s/ Ori Katz  
21 ORI KATZ  
ALAN H. MARTIN

22 Attorneys for The Roman Catholic  
23 Archbishop of San Francisco

**Exhibit 1**

**Summary of Total Hours and Fees by Professional  
Compensation by Professional Person for Hourly Services  
for the Period from March 1, 2024 through March 31 2024**

<b>Name</b>	<b>Position</b>	<b>Rate</b>	<b>Hours</b>	<b>Amount</b>
Wayne P. Weitz	Sr. Managing Director	\$740.00	12.2	\$9,028.00
David Greenblatt	Director	\$550.00	11.3	6,215.00
Coral Hansen	Managing Director	\$495.00	38.6	19,107.00
Tanya Anderson	Associate Director	\$415.00	15.4	6,391.00
Marilee Greene	Project Assistant	\$265.00	0.5	132.50
<b>TOTAL</b>			<b>78.0</b>	<b>\$40,873.50</b>

**Exhibit 2**

**Summary of Compensation by Project Category  
Compensation by Project Category for Hourly Services  
for the period from March 1, 2024 through March 31, 2024**

<b>Description</b>	<b>Hours</b>	<b>Amount</b>
Business Analysis	14.2	\$8,527.00
Employment/Fee Applications	2.0	948.50
Litigation	21.3	11,711.50
Monthly Operating Reports	40.5	19,686.50
<b>TOTAL</b>	<b>78.0</b>	<b>\$40,873.50</b>

**Exhibit 3**

**Summary of Expenses  
Disbursement Summary**

<b>Expenses (by Category)</b>	<b>Amounts</b>
Ocrolus (Data conversion charge)	\$33.00
Meals	80.36
<b>TOTAL</b>	<b>\$113.36</b>

**Exhibit 4**

**Invoice**

# B | RILEY<sup>®</sup>

## Advisory Services

Formerly known as GlassRatner Advisory & Capital Group LLC

April 9, 2024

Invoice # : 64611

REV. PATRICK SUMMERHAYS, JCL, VICAR GENERAL  
1 PETER YORKE WAY  
SAN FRANCISCO CA 94109

In Reference To: **Roman Catholic Archbishop of San Francisco**

For professional services rendered during the period March 1, 2024 through March 31, 2024

### Billing Recap by Professional

Name	Hours	Rate
Wayne P. Weitz	12.20	740.00
Coral Hansen, CPA, ABV, CFE, CFF	38.60	495.00
David Greenblatt, CPA, CIRA	11.30	550.00
Tanya Anderson, CPA	15.40	415.00
Marilee Greene	0.50	265.00

	Hours	Amount
Total Professional Service Fees	78.00	\$40,873.50

### Out-of-Pocket Expenses:

Meals	80.36
Data Conversion Charge	33.00
Total expenses	\$113.36
Total amount of this bill	\$40,986.86

**Thank you for working with B. Riley Advisory, we don't take our clients for granted.**

For our wiring instructions, please contact B. Riley Advisory directly using the contact information below.

Tax ID Number: 83-1277218

Payments can be made payable to GlassRatner Advisory & Capital Group, LLC and sent to the address below

3445 Peachtree Rd., NE, Suite 1225 | Atlanta, GA 30326 | Tel: 470.346.6800 Fax: 470.346.6804 | [www.b RileyAdvisory.com](http://www.b RileyAdvisory.com)



**Professional Services Detail**

			Hours
<u>Business Analysis</u>			
3/1/2024	W. Weitz	Meeting with M. Flanagan re: payment and reporting issues	1.00
3/3/2024	W. Weitz	Email correspondence with client re: historical financial results	0.30
3/5/2024	W. Weitz	Call with client re: certain donations	0.20
	W. Weitz	Research and email correspondence re: balanced pool and seminary funds	0.40
	W. Weitz	Review documents related to Seminary real estate in preparation for call with counsel	0.50
	W. Weitz	Call with P. Califano re: Seminary issues	1.00
3/11/2024	D. Greenblatt	Prepare updated professional fee summary and accounting entries	1.80
	W. Weitz	Calls with M. Flanagan re: parish financial systems	0.40
3/14/2024	C. Hansen	Call with W. Weitz, C. Hansen and D. Greenblatt re: weekly update	0.40
	W. Weitz	Call with W. Weitz, C. Hansen and D. Greenblatt re: weekly update	0.40
	D. Greenblatt	Call with W. Weitz, C. Hansen and D. Greenblatt re: weekly update	0.40
3/15/2024	C. Hansen	Call with W. Weitz, C. Hansen, D. Greenblatt re: weekly update	0.40
	D. Greenblatt	Call with W. Weitz, C. Hansen, D. Greenblatt re: weekly update	0.40
	W. Weitz	Call with W. Weitz, C. Hansen, D. Greenblatt re: weekly update	0.40
3/19/2024	T. Anderson	Professionals payments analysis	1.00
	D. Greenblatt	Prepare Ordinary Course Professional report for December 2023 to February 2024	1.40
3/20/2024	C. Hansen	Call with W. Weitz, C. Hansen, D. Greenblatt and counsel re: weekly update	0.50
	D. Greenblatt	Call with W. Weitz, C. Hansen, D. Greenblatt and counsel re: weekly update	0.50
	W. Weitz	Call with W. Weitz, C. Hansen, D. Greenblatt and counsel re: weekly update	0.50
3/21/2024	T. Anderson	BRAS team call preparing for case deadlines and direction	0.20
	C. Hansen	BRAS team call preparing for case deadlines and direction	0.20
	W. Weitz	Retrieve and organize insurance policy information and send to counsel	0.20
3/25/2024	T. Anderson	Payroll discussions with client and question responses	0.70
3/26/2024	T. Anderson	Payroll discussion with client	0.20
3/29/2024	D. Greenblatt	Call with W. Weitz and counsel re: weekly update	0.40
	W. Weitz	Call with D. Greenblatt and counsel re: weekly update	0.40
SUBTOTAL:			[ 14.20 8527.00]

Employment/Fee Applications

3/5/2024	M. Greene	Review fee statement data and correspondence with D. Greenblatt & C. Hansen re: edits for invoice	0.50
	C. Hansen	Review slips and provide feedback	0.60
3/6/2024	C. Hansen	Review and propose edits to Timeslips	0.60
3/12/2024	W. Weitz	Review February timekeeping entries	0.30
SUBTOTAL:			[ 2.00 948.50]

Litigation

3/4/2024	C. Hansen	Continue preparation of disbursements summary based upon information provided by client and review of bank statements; Send to K. Kelleher with questions	1.00
	C. Hansen	Continue preparation of disbursements summary based upon information provided by client and review of bank statements	3.50
	C. Hansen	Prepare disbursements summary based upon information provided by client and review of bank statements	3.60
3/5/2024	C. Hansen	Meeting with K. Kelleher re: disbursement data	1.00
3/6/2024	C. Hansen	Meeting with W. Weitz, C. Hansen and Debtor's counsel re: status of gathering information for the Committee	0.40
	W. Weitz	Call with counsel re: discovery requests	0.40
	W. Weitz	Meeting with W. Weitz, C. Hansen and Debtor's counsel re: status of gathering information for the Committee	0.40
	W. Weitz	Prepare for call with counsel re: litigation and discovery	0.50
3/7/2024	C. Hansen	Review draft of disbursement register prepared by client; correspondence with K. Kelleher re: same	0.60

			Hours
3/15/2024	C. Hansen	Call with W. Weitz, C. Hansen, D. Greenblatt and BRG re: discovery matters	0.30
	D. Greenblatt	Call with W. Weitz, C. Hansen, D. Greenblatt and BRG re: discovery matters	0.30
	W. Weitz	Call with W. Weitz, C. Hansen, D. Greenblatt and BRG re: discovery matters	0.30
3/21/2024	C. Hansen	Call with W. Weitz, C. Hansen and P. Pascuzzi for clarification re: a request made by counsel	0.20
	W. Weitz	Call with W. Weitz, C. Hansen and P. Pascuzzi for clarification re: a request made by counsel	0.20
	W. Weitz	Litigation database update; email correspondence with counsel re: same	0.60
3/26/2024	W. Weitz	Set up access to online portal for client's general counsel	0.20
3/27/2024	C. Hansen	Call with W. Weitz, C. Hansen, K. Kelleher, Committee counsel and Sage personnel to discuss Sandbox access for Committee	0.80
	W. Weitz	Call with W. Weitz, C. Hansen, K. Kelleher, Committee counsel and Sage personnel to discuss Sandbox access for Committee	0.80
3/28/2024	C. Hansen	Meeting with OCUC and Debtor's counsel and financial advisors re: open discovery requests	1.30
	W. Weitz	Meeting with OCUC and Debtor's counsel and financial advisors re: open discovery requests	1.30
3/29/2024	C. Hansen	Review and edit disbursement registers prepared for client responsive to BRG requests	3.60
SUBTOTAL:			[ 21.30 11711.50]

Monthly Operating Reports

3/4/2024	T. Anderson	Preparation of MOR	2.00
3/6/2024	T. Anderson	Preparation of MOR	2.00
	W. Weitz	Call with M. Flanagan re: certain MOR presentations	0.20
	C. Hansen	Finalize draft and questions on MOR	0.90
3/7/2024	T. Anderson	Update call with T. Anderson & C. Hansen re: MOR	0.20
	T. Anderson	Review of PTO calculations for MOR reporting	0.30
	T. Anderson	Preparation of MOR	2.00
	C. Hansen	Update call with T. Anderson & C. Hansen re: MOR	0.20
	C. Hansen	Review questions proposed by client in categorization of MOR; correspondence with client re: same	0.40
	C. Hansen	Review draft of MOR	0.60
	C. Hansen	Prepare MOR	2.70
3/8/2024	C. Hansen	Call with W. Weitz, C. Hansen, D. Greenblatt and Debtor re: MOR preparation	0.90
	D. Greenblatt	Call with W. Weitz, C. Hansen, D. Greenblatt and Debtor re: MOR preparation	0.90
	W. Weitz	Call with W. Weitz, C. Hansen, D. Greenblatt and Debtor re: MOR preparation	0.90
3/14/2024	C. Hansen	Call with D. Greenblatt re: Feb 2024 MOR	0.50
	D. Greenblatt	Call with C. Hansen re: Feb 2024 MOR	0.50
3/15/2024	C. Hansen	Call with D. Greenblatt re: MOR	0.50
	C. Hansen	Prepare MOR	3.40
	D. Greenblatt	Call with C. Hansen re: MOR	0.50
3/18/2024	T. Anderson	Discussion with T. Anderson, D. Greenblatt & C. Hansen re: review of MOR	0.90
	T. Anderson	Review February MOR	1.00
	T. Anderson	Updates to MOR	1.80
	T. Anderson	Redact bank statements for MOR	2.00
	C. Hansen	Discussion with T. Anderson, D. Greenblatt & C. Hansen re: review of MOR	0.90
	C. Hansen	Continue preparation of MOR draft	3.40
	D. Greenblatt	Discussion with T. Anderson, D. Greenblatt & C. Hansen re: review of MOR	0.90
	D. Greenblatt	Work on February 2024 MOR	1.60
3/19/2024	T. Anderson	Updates to MOR per management call	0.30
	T. Anderson	Call with management, C. Hansen, T. Anderson & D. Greenblatt re: review of MOR	0.80
	C. Hansen	Call with management, C. Hansen, T. Anderson & D. Greenblatt re: review of MOR	0.80
	C. Hansen	Prepare MOR exhibits	2.60
	D. Greenblatt	Call with management, C. Hansen, T. Anderson & D. Greenblatt re: review of MOR	0.80
3/20/2024	C. Hansen	Review final docs for MOR and exhibits	1.00
	D. Greenblatt	Finalize February 2024 MOR and send to client for review	0.90

		Hours
3/25/2024	W. Weitz MOR reconciliation review with C. Hansen	0.40
3/28/2024	C. Hansen Review request summary for BRG forwarded by Sheppard Mullin	0.80
SUBTOTAL:		[ 40.50 19686.50]